



Industrial hemp: a wonderful game-changing agribusiness opportunity Hemp in Australia.

Presentation to the Italian Hemp Federation Conference

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Australia's peak national body for industrial hemp
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Pty Ltd, manufacturers of the world's most effective and economic hemp
decorticator

9 September 2022



OUTCOMES FOR THIS PRESENTATION

- 1. To understand the current state of the hemp industry in Australia
- 2. To understand who the key stakeholders are in the hemp industry in Australia
- 3. To understand the Policies, Laws and Regulations in Australia
- To understand the largest blockages to the expansion of the hemp industry in Australia
- 5. To understand the role of hemp in the global ESG movement and the pressure for 'net reductions' in greenhouse gas emissions.
- To be informed about the establishment of a new hemp Cooperative Research Centre
- 7. Discuss the need to influence Government attitudes to hemp, and pressure Governments, both State and Federal, to change bad policies, laws and regulations.



Textile & Composite Industries Pty Ltd

MY HEMP JOURNEY ABOUT TEXTILE & COMPOSITE INDUSTRIES PTY LTD

- Established in 1994 by Adrian Clarke and Anthony Clarke
- Inventor of the world's best hemp processing machinery, made in Geelong, now known as the D8 Decorticator.
- Exported globally
- Helped to establish hemp in Australia rejuvenation in 1996 by influencing Jeff Kennett, then Victorian Premier, to allow field trials for hemp.
- Travelled globally to educate the world about the wonderful attributes of hemp and the newly-invented decorticator
- Charles Kovess is now the CEO, and Anthony Clarke remains the Chairman.
- Website is <u>www.textilecomposite.industries</u>



This Presentation honours Adrian Francis K. Clarke, the founder of TCI and the inventor of the world's best decorticator, a decorticator that does not need retting of hemp. Adrian died on 15 October 2015. He dedicated the last part of his life to solving the major problem of the hemp industry: how to decorticate without retting.







This is the D8 Decorticator in 2012







This is the D8 Decorticator in 2016.





This is the D8 Decorticator in 2018.





This is the D8 Decorticator that overcomes the problem of retting.























FOOD

CLOTHING

BUILDING

MEDICINE

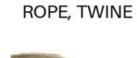
FUEL

HEMP

FERTILISER







PACKAGING













Australian Industrial Hemp Alliance Inc

The AIHA is a not-for-profit Association that was registered as an Incorporated Association with NSW Fair Trading on 23 January 2015.

The purpose of AIHA is to represent people and organisations involved in industrial hemp and associated products at a national level, to develop and grow the Australian industry. There are also various Industrial Hemp Associations in a number of States in Australia, some of which are members of the AIHA. The AIHA operates State Chapters in Queensland and Victoria.

The AIHA is Australia's peak national body for industrial hemp. Our members operate in the product areas of food, fibre, hurd and medicinal cannabis.





AIHA EXECUTIVE COMMITTEE KEY AREAS OF ACTIVITIES

Grow the industry equity investment in

Attract serious equity investment into the industry
Identify and remove blockages to growth
Develop markets for hemp and cannabis products
Promote the carbon sequestration benefits of growing hemp
Six subcommittees including Regenerative Agriculture Subcommittee
National and state legislation harmonisation
Publicity, social media, website
Collaboration with, and learning from, other hemp associations globally
Monitor and use global hemp news feeds
Membership attraction, growth & management





COLLABORATIONS WITH: FEDERATION OF INTERNATIONAL HEMP ORGANISATIONS ("FIHO")

EIHA

HUNGARIAN HEMP ASSOCIATION
CANADIAN HEMP TRADERS ALLIANCE
US FEDERAL COUNCIL FOR CANNABIS
REGULATION
US HEMP ASSOCIATIONS
GLOBAL HEMP ASSOCIATION





AIHA's Corporate Members

Now 15 in number

Include:

Farmers

Processors

Patent Attorneys

Hemp pet food producers





AIHA's Membership

Now 95 in number

Include:

Farmers

Processors

Patent Attorneys
Hemp pet food producers
Marketing companies





Key elements of the current state of play in hemp in Australia and what changes are expected

Food vs fibre & hurd
Expanding acreage
Larger agribusinesses engaging
National Field Days October 2022





Policies
Regulations
Rules
In Australia



Blockages to the expansion of the Hemp industry In Australia

Lack of proven markets

Lack of established supply chains

Lack of investment into the industry

Australia is BIG!



New markets opening up for hemp fibre, hurd and seed. The role of hemp in the global and Australian ESG movements.

The pressure to achieve 'net zero' emissions!



Latest information on the establishment of a Hemp Cooperative Research Centre

See www.hempcrc.com.au



The need to influence Government attitudes to hemp, and pressure Governments, both State and Federal, to change bad policies, laws and regulations



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Connect on Linked In, and other social media.

See You Tube for 123 episodes of the Charles
Kovess Show and counting!

Listen to podcasts of the Charles Kovess Show.